日休日父香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/01/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Morris Holdings Limited
Date Submitted	02/02/2018

I. Movements in Authorised Share Capital

1. Ordinary Shares				
(1) Stock code : <u>1575</u> Descrip	otion :	on : Ordinary Shares		
	No. of ordinary shares	Par value (US\$)	Authorised share capital <i>(US\$)</i>	
Balance at close of preceding month	10,000,000,000	0.001	10,000,000	
Increase/(decrease)	-	-		
Balance at close of the month	10,000,000,000	0.001	10,000,000	
(2) Stock code : <u>N/A</u> Descrip	tion :N/A		L	
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>	
Balance at close of preceding month	N/A		N/A	
Increase/(decrease)	N/A	-	N/A	
Balance at close of the month	N/A		N/A	

2. Preference Shares

Stock code : <u>N/A</u> Descr	iption :	N/A	A
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding mont	h <u>N</u> /A		N/A
Increase/(decrease)	N/A	_	N/A
Balance at close of the month	N/A		N/A

3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	tion :	N/A	<u>\</u>
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	N/A		N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A		N/A

Total authorised share capital at the end of the month (US\$): 10,000,000

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	1,000,000,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	0	N/A	N/A	N/A		
Balance at close of the month	1,000,000,000	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opf	tion Schemes c	of the Issuer)			
Particulars of share option scheme including EGM		•••••••••				No. of new shares of issuer which may be issued pursuant thereto as at close of
approval date	I	Movement durir	ng the month			the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option						
Scheme						
(10/40/ 0040)						
(10/12/ 2016)	NT:1	NT:1	NT:1	NT:1	NT:1	NT:1
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
2.						
Ζ.						
(/ /)						
shares						
(Note 1)						
()						
3.						
(/ /)						
shares						
(Note 1)		_				
		Tota	IA. (Ordina	• •		
			(Preferenc	,		
				ther class)	N/A	
Total funds raised d		nth from exerci	se	NT / A		
of options (State cu	rrency)			N/A		

Warrants to Issue Shares of the	lssuer which	are to be L	isted			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal va at close precedir month	of Exercised during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
				<u> </u>		
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A	\ <i>'</i> , '	/				
(/ /)						
Stock code (if listed)						
Class of shares						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	()				
	(/ /)	<u></u>			
<u>3. N/A</u>						
				<u> </u>		
· · · · · · · · · · · · · · · · · · ·						
Class of shares						
iccurchic (Nate 1)						
Cube estintion price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
<u>4. N/A</u>						
				. <u> </u>		
(/ /)						
Stock code (if listed)						
Class of shares						
· · · · ·						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /	١				
(GG/IIII//yyyy))				
		Т	otal B. (Ordina	ary shares)	N/A	
				nce shares)		-
				Other class)		-
			(0	(<u></u>		-

Convertibles (i.e. Convertib	ole into Share	es of the	e Issuer whic	h are to be List	ed)		
Class and description	Curren amou outstar	unt	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. HK\$200,000,000 at an</u>							
annual interest rate of 1.25	%						
(above 6 months HIBOR)							
Convertible Loan due 2023		5	0	0	200,000,000	0	90,090,090
Stock code (if listed)							
Class of shares							
issuable (Note 1)	Ordinary						
Conversion	HK\$2						
	(subject to ad	justmen	ts)				
EGM approval date							
(if applicable)		``					
(dd/mm/yyyy))	(/ /)					
<u>2. N/A</u>							
					<u></u> .		
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(/ /)					
3. N/A							
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(/ /)					
4. N/A							
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(/ /)					
	λ	,		Total C. (Ordina	ary shares)	0	
				,	nce shares)		_
) (<u>)</u>)		-
				(-	-/		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full p	particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	plicable, and class of shares issuable:		
1. <u>N</u>	N/A	-	
		-	
		-	
	shares (Note 1)	-	
2. <u>N</u>	N/A	-	
		-	
	shares (Note 1)		
	* //		
3. <u>N</u>	N/A	-	
		-	
	(/ /)		
	shares (Note 1)		
_			
_	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	

Otl	her Movements	in Issued Sha	are Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
								<u>IN/A</u>
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares				
5.	Scrip dividend	At price : State	issuable (Note 1) Issue and allotment	(/ /)		
5.	Schp umdend	currency —	date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy))	N/A	<u>N/A</u>
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)				
9.	Capital		lssue and allotment date : (dd/mm/yyyy)	(/ /)		
	reorganisation		EGM approval date: (dd/mm/yyyy)	(/ /)		
			<u> </u>			N/A	N/A

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
10. Other (Please specify) At price : State currency	Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
	Total E. (Ordinar shares (Preference shares (Other class	5) <u>N/A</u> 5) <u>N/A</u>	

(2) N/A Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to N/A	(i.e. Total of A to E): (1) 0
Total inclease / (declease) in preference shares during the month (i.e. Total of A to E).	(2) N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to N/A	th (i.e. Total of A to E): N/A
E):	month (i.e. Total of A to N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)	

Remarks (if any):

1. Assuming the Convertible Loan is fully converted into new shares at the conversion price of HK\$2.22 per
share. The principal terms of the Convertible Loan Agreement entered into by the Company with International
Finance Corporation on 5 January 2018 has already disclosed by the Company's announcement dated
5 January 2018.
Submitted by: Zou Gebing
Title: Director
(Director, Secretary or other duly authorised officer)
Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.